

ADCORE

TSX:ADCO | OTCQX:ADCOF

Investor Factsheet

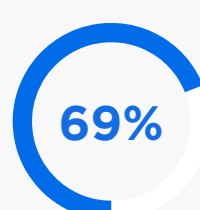
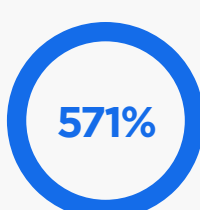
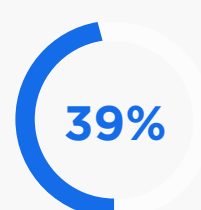
May, 2026

A leading e-commerce marketing management and automation platform to leverage digital marketing in an effortless and accessible way

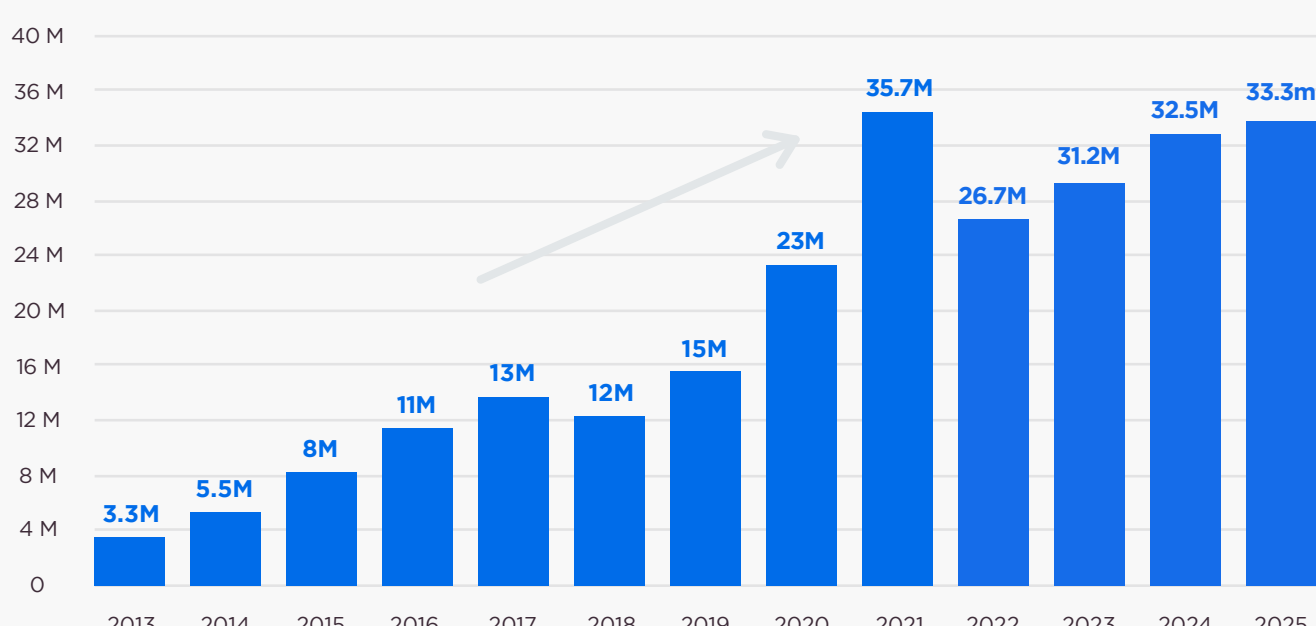


Investment Highlights

ALL NUMBERS ARE IN CAD

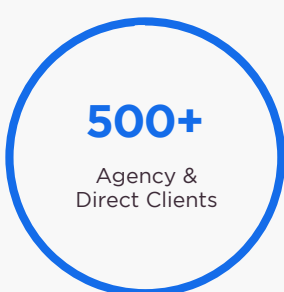


Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2026
\$7M Revenue	\$6.5M Revenue	\$7.6M Revenue	\$12.1M Revenue	\$8.5M Revenue
\$0.2 EBITDA (adj.)	\$0.2 EBITDA (adj.)	\$0.1 EBITDA (adj.)	\$0.5 EBITDA (adj.)	\$(0.3) EBITDA (adj.)



Business Highlights

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9 Proprietary AI Powered Technologies



PROPOSAL

Streamline and automate your sales process

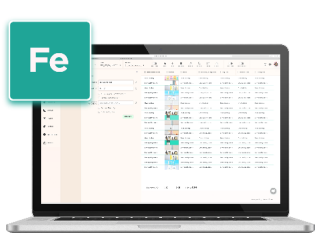
[COMING SOON](#)



MEDIA BLAST

Regain control of your advertising accounts

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FEEDITOR

Ultimate AI powered shopping & feed tool

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EFFORTLESS FEED

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Growth Initiatives

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Accretive M&A

Leverage public listing



Expand Geographically

Projected \$1,166B digital ad spending by 2026



Deepen Partnerships

Embed Adcore platform



Expand Into Sales Automation

\$21.5B by 2030

Capitalization Table & Key Metrics

ALL NUMBERS ARE IN CAD

TSX : ADCO

OTCQX : ADCOF

Market capitalization	\$15.2M
Share price (May 8, 2026)	\$0.25
IPO date	May 27, 2019
Year-end	Mar- 31
Cash balance (March 31st, 2026)	\$5.1M
Basic shares outstanding	60.9M
Options, RSUs & Warrants	8.1M
Management & Founders	42.1M
Trading float (MGMT estimate)	18.7M

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[Click here for Adcore's full INVESTOR PRESENTATION](#)

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